

Neuralink Pre-IPO — Deal Summary & Terms

Binaryx has invested in Neuralink and is opening the same allocation to investors. You gain economic exposure to Neuralink shares through a regulated token structure — from **\$250**, at a **\$44B entry valuation**, with an optional early exit on the Binaryx P2P market.

TERMS AT A GLANCE

Instrument	DAO-LLC token Economic exposure to Neuralink shares held by a dedicated Series LLC.
Entry valuation	\$44B — at \$245 / share (Binaryx's offered entry)
Projected path	\$130B (2028) → \$260B (2030) — ~5.9× gross; one modeled scenario, not a forecast
Minimum investment	\$250
Entry fee	≤5% — charged once, on the amount you invest
Success fee	≤20% — charged only on profit, at exit
Liquidity	Binaryx P2P market · IPO event · acquisition — resell early on the P2P market (subject to a buyer), or realise value if Neuralink IPOs or is acquired
Horizon	~4 years to the projected 2030 exit — no IPO has been announced
Underlying	Neuralink Corp. — private, clinical-stage, pre-revenue; \$1.3B+ raised across ~7 rounds (Series E \$9B, Jun 2025)

HOW YOUR INVESTMENT IS HELD

1

Fund acquires the shares
 Neuralink stock is purchased by the fund for this deal.

2

Fund issues a Series LLC
 A dedicated legal vehicle holds those acquired shares.

3

A DAO LLC invests in it
 It holds the allocation on behalf of investors.

4

You buy DAO-LLC tokens
 You become a shareholder of the DAO LLC — and can resell on the P2P market.

Registered Delaware entities — filings you can verify

ASSET MANAGER

Binaryx Capital LLC
 Delaware Certificate of Formation · File #10654293 · 9 Jun 2026 · [View certificate \(PDF\)](#) ↗

THE FUND · HOLDS THE SHARES

Binaryx Private Equity Fund Series LLC
 Delaware Certificate of Formation · File #10675267 · 25 Jun 2026 · [View certificate \(PDF\)](#) ↗

Simplified overview — the DAO-LLC deal vehicle and full legal wording are published before close and in the data room. [Verify on Delaware's registry](#) ↗

WORKED EXAMPLE — \$10,000, BASE SCENARIO, AFTER FEES

\$10,000 → **40.8** → **\$59,067** → **-\$9,813** → **≈\$49,250**
you invest shares @ \$245 value at \$260B exit success fee (20%) net · ~4.9×

Illustrative only, based on the modeled base scenario (\$44B → \$260B). Not a forecast, projection of actual returns, or guarantee.

KEY RISKS

- › **No revenue** — valuation rests on option value; an adverse event can reprice it sharply.
- › **Long horizon** — a private-market position measured in years, not months.
- › **Illiquidity** — no IPO announced; P2P resale needs a buyer and isn't guaranteed.
- › **Competition & regulation** — rivals (e.g. Synchron) may reach FDA approval first.

WHY NEURALINK — THE UNDERLYING

26

humans implanted · 5 countries
· 0 serious adverse events

\$1.3B+

raised across ~7 rounds

~\$400B

U.S. addressable market
(Morgan Stanley)

#1

category leader — more
patients & capital than all BCI
rivals combined

Backed by **ARK Invest · Sequoia · Founders Fund · Thrive Capital · GV · Lightspeed · QIA** — over \$1.3B committed. Series E (Jun 2025) priced at \$9B; Binaryx's entry is \$44B.

HOW TO PARTICIPATE

1

Reserve online

Express interest on the deal page.

2

Verify (KYC)

A quick identity check.

3

Fund from \$250

Choose the amount you're comfortable with.

4

Hold & track

Receive DAO-LLC tokens; resell on P2P anytime.



Ready to invest?

Reserve your allocation from \$250, complete a quick verification, and receive your DAO-LLC tokens. The full data room and legal documentation are available on request.

app.binaryx.com/equity/neuralink

Important. This summary is for information only and is not investment advice, an offer, or a solicitation. Projected valuations and multiples are one scenario from a financial model — **not a forecast, projection of actual returns, or guarantee.** Capital is at risk; you could lose some or all of your investment. Secondary valuations are estimates; no public market or IPO exists. Fees shown are maximums. **Neuralink is not affiliated with, and does not endorse, Binaryx;** Binaryx is an investor sharing this opportunity. Terms are indicative and subject to the final deal documentation. · app.binaryx.com/equity/neuralink